

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Divine Cement Inc.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	26-2036333	
4. Debtor's address	Principal place of business 527 Vera Court Joliet, IL 60436 Number, Street, City, State & ZIP Code Will County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor Divine Cement Inc. Case number (if known) \_\_\_\_\_  
Name

**7. Describe debtor's business**

*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

*B. Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.*

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

*Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Divine Cement Inc.** Case number (if known) \_\_\_\_\_  
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor Relationship  
District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (Check all that apply.)
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

#### Statistical and administrative information

13. Debtor's estimation of available funds Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. Estimated Assets
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000      | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000     | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million   | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|--|--|

Debtor	<b>Divine Cement Inc.</b>	Case number (if known)
	Name	
	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million
	<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million
	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million
		<input type="checkbox"/> \$1,000,000,001 - \$10 billion
		<input type="checkbox"/> \$10,000,000,001 - \$50 billion
		<input type="checkbox"/> More than \$50 billion

Debtor **Divine Cement Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 23, 2023**  
MM / DD / YYYY

**X /s/ Lawrence Green**

Signature of authorized representative of debtor

**Lawrence Green**

Printed name

Title **President**

**18. Signature of attorney**

**X /s/ Ariel Weissberg**

Signature of attorney for debtor

Date **February 23, 2023**

MM / DD / YYYY

**Ariel Weissberg 03125591**

Printed name

**Weissberg and Associates, Ltd.**

Firm name

**564 W. Randolph Street  
Second Floor  
Chicago, IL 60661**

Number, Street, City, State & ZIP Code

Contact phone **312-663-0004**

Email address **ariel@weissberglaw.com**

**03125591 IL**

Bar number and State

**Fill in this information to identify the case:**

Debtor name **Divine Cement Inc.**

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 23, 2023**

**X /s/ Lawrence Green**

Signature of individual signing on behalf of debtor

**Lawrence Green**

Printed name

**President**

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **Divine Cement Inc.**  
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AMERICAN HIGHWAY 190 Resource Drive Fernley, NV 89408		Wage	Disputed			\$49,900.18
Blu Petroleum c/o Mark A Van Donselaar 2 S. Whitney St Grayslake, IL 60030		Fuel				\$9,500.00
Chase Credit Card 3157 Farnam St Ste 7101 Omaha, NE 68131		Credit Card				\$38,727.85
EIDL SBA Loan Direct Loan 14925 Kinsport Fort Worth, TX 76155		521-523-527 Cera Court, Joliet, IL 60436 (value below for property encumbered by mortgage, only)		\$1,400,000.00	\$1,100,000.00	\$300,000.00
Elite Concrete Cutting Services, Inc 6425 Hummingbird Lane Matteson, IL 60443		Concrete Cutting Services				\$6,000.00
Illinois Department of Revenue P.O. Box 19006 Springfield, IL 62794-0001						Unknown
Laborers Pension Fund c/o Amy Carollo 111 W. Jackson Blvd, Ste 1415 Chicago, IL 60604		Dues and Pension				\$130,000.00

Debtor **Divine Cement Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Latrisha Horton 1450 E 74th St. Apt. 1 Chicago, IL 60619		Wage				\$6,007.67
Lei Hu 23W469 Spyglass Ct Naperville, IL 60540		Wage				\$8,461.52
Local 11 Cement Masons c/o Baum Sigman Auerbach & Neuman, 200 West Adams Street, Suite 2200 Chicago, IL 60606		Dues and Pension				\$90,000.00
Local 150 Operators Midwest Operating Engineers 6150 Joliet Road Countryside, IL 60525		Dues and Pension				\$10,000.00
McCann Industries, Inc. c/o Jason Martin Loebach 901 Warrenville Dr., Suite 103 Lisle, IL 60532		Supplies				\$70,000.00
Original Concrete Pumping Svc., Inc 840 Fairway Drive Bensenville, IL 60106		Concrete Pump Services				\$7,000.00
Ozinga Redi Mix c/o Jordan Peloquin 19001 Old Lagrange Rd Mokena, IL 60448		Materials				\$24,000.00
Patrice Green 6209 South Ridge Plainfield, IL 60586		Wage				\$14,596.00
Prairie Material c/o Jason Martin Loebach 901 Warrenville Rd., Suite 103 Lisle, IL 60532		Materials				\$600,000.00
Roland Machinery 816 N. Dirksen Parkway Springfield, IL 62702		Machine Parts				\$8,396.68



Debtor **Divine Cement Inc.** Case number (if known) \_\_\_\_\_  
Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
The Huntington National Bank 14701 S La Grange Rd Orland Park, IL 60462						\$53,987.52
Will County Treasurer 302 N. Chicago Street Joliet, IL 60432		Real Estate Taxes -- 2021 1st and 2nd Installments				Unknown
World Fuel Services, Inc. Teller Levit & Silvertrust, P.C 19 S La Salle St, Chicago, IL 60603		Fuel				\$42,000.00

Fill in this information to identify the case:

Debtor name **Divine Cement Inc.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	<b>Bank of the West</b> <small>Creditor's Name</small> <b>Special Assets Department</b> <b>1625 Fountainhead Pkwy,</b> <b>FL10</b> <b>Tempe, AZ 85282</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b> <b>0301</b> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>Describe debtor's property that is subject to a lien</b> <b>2020 TCM Wirtgen Texture Cure Machine</b>  <b>Describe the lien</b> <b>Lien on Specific Equipment</b> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$150,000.00</b>	<b>\$150,000.00</b>
2.2	<b>Citizen One Auto Finance</b> <small>Creditor's Name</small> <b>405 N Eola Rd Ste D</b> <b>Aurora, IL 60502</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b> <b>3843</b> <b>Do multiple creditors have an interest in the same property?</b>	<b>Describe debtor's property that is subject to a lien</b> <b>2016 GMC Sierra</b>  <b>Describe the lien</b> <b>Car Loan</b> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply	<b>\$50,000.00</b>	<b>\$50,000.00</b>

Debtor **Divine Cement Inc.** Case number (if known) \_\_\_\_\_  
Name

- ☒ No ☐ Contingent  
☐ Yes. Specify each creditor, including this creditor and its relative priority. ☐ Unliquidated  
☐ Disputed

<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">2.3</div> <b>Commercial Credit Group, Inc.</b> Creditor's Name <b>2135 City Gate Lane, Ste 440</b> <b>Naperville, IL 60563</b> Creditor's mailing address  _____ Creditor's email address, if known  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b> <b>2832</b> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<p><b>Describe debtor's property that is subject to a lien</b>  <b>Concrete Placer</b></p> <hr/> <p><b>Describe the lien</b>  <b>Lien on Specific Equipment</b>  <b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes  <b>Is anyone else liable on this claim?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <hr/> <p><b>As of the petition filing date, the claim is:</b>          Check all that apply  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<b>\$232,740.00</b>	<b>\$250,000.00</b>
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<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">2.4</div> <b>EIDL SBA Loan Direct Loan</b> Creditor's Name <b>14925 Kinsport</b> <b>Fort Worth, TX 76155</b> Creditor's mailing address  _____ Creditor's email address, if known  <b>Date debt was incurred</b> <b>03/30/2022</b> <b>Last 4 digits of account number</b> <b>8007</b> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<p><b>Describe debtor's property that is subject to a lien</b>  <b>521-523-527 Cera Court, Joliet, IL 60436</b>  <b>(value below for property encumbered by mortgage, only)</b></p> <hr/> <p><b>Describe the lien</b>  <b>Second Mortgage and Blanket Lien</b>  <b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes  <b>Is anyone else liable on this claim?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <hr/> <p><b>As of the petition filing date, the claim is:</b>          Check all that apply  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<b>\$1,400,000.00</b>	<b>\$1,100,000.00</b>
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<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">2.5</div> <b>First Home Bank Florida</b> Creditor's Name <b>c/o Tim Klein</b> <b>700 Central Ave</b> <b>Saint Petersburg, FL 33701</b> Creditor's mailing address _____	<p><b>Describe debtor's property that is subject to a lien</b>  <b>521-523-527 Vera Court, Joliet, IL 60436</b></p> <hr/> <p><b>Describe the lien</b>  <b>First Mortgage</b></p>	<b>\$666,000.00</b>	<b>\$1,100,000.00</b>
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Debtor **Divine Cement Inc.** Case number (if known)

Name

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.6 Komatsu Financial**

Creditor's Name

**c/o Scott O'Shea  
8770 W Bryn Mawr Ave,  
Suite 100  
Chicago, IL 60631**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**64(i) Wirtgen Paver (\$750,000); 2020 94(i)  
Wirtgen Paver (\$1.1 MM); 2020 Texture Cure  
Machine (\$350,000)**

**\$1,140,000.00**

**\$2,200,000.00**

Describe the lien

**Blanket Lien on all Assets and 1st Lien on  
Specific Equipment**

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**9001**

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.7 Old Second Bank**

Creditor's Name

**c/o Tob Zubik  
1529 S State Street Unit 4G  
Chicago, IL 60605**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**Miller 1000 Curb Machine**

**\$98,267.90**

**\$130,000.00**

Describe the lien

**Lien on Specific Equipment**

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**5376**

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply

Debtor Divine Cement Inc. Case number (if known) \_\_\_\_\_

Name

- ☒ No ☐ Contingent  
☐ Yes. Specify each creditor, including this creditor and its relative priority. ☐ Unliquidated ☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$3,737,007.90

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**Fill in this information to identify the case:**

Debtor name **Divine Cement Inc.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206E/F**

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>Illinois Department of Revenue</b> <b>P.O. Box 19006</b> <b>Springfield, IL 62794-0001</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$20,000.00</b>	<b>Unknown</b>
	Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim:  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address <b>Latrisha Horton</b> <b>1450 E 74th St.</b> <b>Apt. 1</b> <b>Chicago, IL 60619</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$6,007.67</b>	<b>\$6,007.67</b>
	Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: <b>Wage</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	<b>Divine Cement Inc.</b> <small>Name</small>	Case number (if known)
2.3	Priority creditor's name and mailing address <b>Lei Hu</b> <b>23W469 Spyglass Ct</b> <b>Naperville, IL 60540</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: <b>Wage</b>
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		<b>\$8,461.52</b> <b>\$8,461.52</b>
2.4	Priority creditor's name and mailing address <b>Patrice Green</b> <b>6209 South Ridge</b> <b>Plainfield, IL 60586</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: <b>Wage</b>
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		<b>\$14,596.00</b> <b>\$14,596.00</b>
2.5	Priority creditor's name and mailing address <b>Will County Treasurer</b> <b>302 N. Chicago Street</b> <b>Joliet, IL 60432</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: <b>Real Estate Taxes -- 2021 1st and 2nd Installments</b>
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		<b>\$17,000.00</b> <b>Unknown</b>

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		<div style="background-color: #f0f0f0; padding: 2px; display: inline-block;">Amount of claim</div>
3.1	Nonpriority creditor's name and mailing address <b>AMERICAN HIGHWAY</b> <b>190 Resource Drive</b> <b>Fernley, NV 89408</b>  Date(s) debt was incurred <u>01/31/2023</u> Last 4 digits of account number <u>2027</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>Wage</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		<b>\$49,900.18</b>

Debtor	<b>Divine Cement Inc.</b> Name _____	Case number (if known) _____
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3.2	<b>Nonpriority creditor's name and mailing address</b> <b>Blu Petroleum</b> <b>c/o Mark A Van Donselaar</b> <b>2 S. Whitney St</b> <b>Grayslake, IL 60030</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$9,500.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Fuel</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.3	<b>Nonpriority creditor's name and mailing address</b> <b>Cement Masons Local 502</b> <b>739 25th Avenue</b> <b>Bellwood, IL 60104</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>Unknown</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Dues and Pension</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.4	<b>Nonpriority creditor's name and mailing address</b> <b>Chase Credit Card</b> <b>3157 Farnam St Ste 7101</b> <b>Omaha, NE 68131</b>  Date(s) debt was incurred _____ Last 4 digits of account number <u>8302</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$38,727.85</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.5	<b>Nonpriority creditor's name and mailing address</b> <b>Elite Concrete Cutting Services, Inc</b> <b>6425 Hummingbird Lane</b> <b>Matteson, IL 60443</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$6,000.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Concrete Cutting Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.6	<b>Nonpriority creditor's name and mailing address</b> <b>Environmental Recycling &amp; Disposal</b> <b>2145 Moen Ave</b> <b>Rockdale, IL 60436</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$900.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Recycling Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.7	<b>Nonpriority creditor's name and mailing address</b> <b>Hometown National Bank</b> <b>c/o Collection Professionals, Inc.</b> <b>723 First Street</b> <b>La Salle, IL 61301-2535</b>  Date(s) debt was incurred _____ Last 4 digits of account number <u>7820</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>Unknown</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Mortgage</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.8	<b>Nonpriority creditor's name and mailing address</b> <b>Laborers Pension Fund</b> <b>c/o Amy Carollo</b> <b>111 W. Jackson Blvd, Ste 1415</b> <b>Chicago, IL 60604</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$130,000.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Dues and Pension</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	<b>Divine Cement Inc.</b> Name _____	Case number (if known) _____
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3.9	<b>Nonpriority creditor's name and mailing address</b> <b>Local 11 Cement Masons</b> <b>c/o Baum Sigman Auerbach &amp; Neuman,</b> <b>200 West Adams Street, Suite 2200</b> <b>Chicago, IL 60606</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$90,000.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Dues and Pension</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	<b>Nonpriority creditor's name and mailing address</b> <b>Local 150 Operators</b> <b>Midwest Operating Engineers</b> <b>6150 Joliet Road</b> <b>Countryside, IL 60525</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$10,000.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Dues and Pension</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	<b>Nonpriority creditor's name and mailing address</b> <b>McCann Industries, Inc.</b> <b>c/o Jason Martin Loebach</b> <b>901 Warrenville Dr., Suite 103</b> <b>Lisle, IL 60532</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$70,000.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Supplies</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	<b>Nonpriority creditor's name and mailing address</b> <b>Original Concrete Pumping Svc., Inc</b> <b>840 Fairway Drive</b> <b>Bensenville, IL 60106</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$7,000.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Concrete Pump Services</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	<b>Nonpriority creditor's name and mailing address</b> <b>Ozinga Redi Mix</b> <b>c/o Jordan Peloquin</b> <b>19001 Old Lagrange Rd</b> <b>Mokena, IL 60448</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$24,000.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Materials</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	<b>Nonpriority creditor's name and mailing address</b> <b>Prairie Material</b> <b>c/o Jason Martin Loebach</b> <b>901 Warrenville Rd., Suite 103</b> <b>Lisle, IL 60532</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$600,000.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Materials</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	<b>Nonpriority creditor's name and mailing address</b> <b>R&amp;M Convey and Concrete Pumping</b> <b>209 MULFORD DR</b> <b>Elgin, IL 60120</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$4,700.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Concrete Pumping Services</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Divine Cement Inc.** Case number (if known) \_\_\_\_\_  
Name

3.16 Nonpriority creditor's name and mailing address **Roland Machinery**  
**816 N. Dirksen Parkway**  
**Springfield, IL 62702**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number **1273**  
As of the petition filing date, the claim is: Check all that apply. **\$8,396.68**  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
Basis for the claim: **Machine Parts**  
Is the claim subject to offset? ☒ No ☐ Yes

3.17 Nonpriority creditor's name and mailing address **STPCONSTRUCTION ACCOUNTING SERVICES**  
**20520 SUPERIOR CT**  
**Crest Hill, IL 60403**  
Date(s) debt was incurred **07/31/2022**  
Last 4 digits of account number **1101**  
As of the petition filing date, the claim is: Check all that apply. **\$4,615.40**  
☐ Contingent  
☐ Unliquidated  
☒ Disputed  
Basis for the claim: **Wage**  
Is the claim subject to offset? ☒ No ☐ Yes

3.18 Nonpriority creditor's name and mailing address **The Hartford Financial Services**  
**c/o Leviton Law Firm, Ltd.**  
**One Pierce Place, Suite 725W**  
**Itasca, IL 60143**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: Check all that apply. **\$5,889.00**  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
Basis for the claim: **Insurance**  
Is the claim subject to offset? ☒ No ☐ Yes

3.19 Nonpriority creditor's name and mailing address **The Huntington National Bank**  
**14701 S La Grange Rd**  
**Orland Park, IL 60462**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number **0538**  
As of the petition filing date, the claim is: Check all that apply. **\$53,987.52**  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
Basis for the claim: \_\_\_\_\_  
Is the claim subject to offset? ☒ No ☐ Yes

3.20 Nonpriority creditor's name and mailing address **World Fuel Services, Inc.**  
**Teller Levit & Silvertrust, P.C**  
**19 S La Salle St,**  
**Chicago, IL 60603**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: Check all that apply. **\$42,000.00**  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
Basis for the claim: **Fuel**  
Is the claim subject to offset? ☒ No ☐ Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ **66,065.19**

5b. + \$ **1,155,616.63**

5c. \$ **1,221,681.82**

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court  
Northern District of Illinois**

In re **Divine Cement Inc.**

Debtor(s)

Case No.

Chapter

**11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<b>15,000.00</b>
Prior to the filing of this statement I have received .....	\$	<b>15,000.00</b>
Balance Due .....	\$	<b>0.00</b>

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): **Debtor through Walsh Construction (\$10,808.76) and Timothy Hoerman (\$5,929.24)**

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**February 23, 2023**

*Date*

**/s/ Ariel Weissberg**

**Ariel Weissberg 03125591**

*Signature of Attorney*

**Weissberg and Associates, Ltd.**

**564 W. Randolph Street**

**Second Floor**

**Chicago, IL 60661**

**312-663-0004 Fax: 312-663-1514**

**ariel@weissberglaw.com**

*Name of law firm*

**WEISSBERG AND ASSOCIATES, LTD.**

564 W. Randolph Street  
Second Floor  
Chicago, Illinois 60661

Telephone: 312-663-0004  
Facsimile: 312-663-1514  
E-Mail  
[rakesh@weissberglaw.com](mailto:rakesh@weissberglaw.com)

December 30, 2022

Divine Cement, Inc.  
527 Vera Court  
Joliet, Illinois 60436

By Email: [lawrence.green32@yahoo.com](mailto:lawrence.green32@yahoo.com)

Attention: Lawrence Green

**Re: Financial Matters // Chapter 11 for Divine Cement, Inc.**

Dear Mr. Green:

We are pleased that you have requested this law firm to represent Divine Cement, Inc. ("Divine Cement") in connection with the above-captioned matter. Lawyers are required, under the Rules of Professional Conduct, to communicate in writing the basis or rate of their fee when beginning the representation of a client. This letter sets forth the terms concerning our representation of Divine Cement.

Divine Cement agrees to pay our firm an advanced payment fee in the amount of \$15,000.00 (the "Advanced Payment Retainer"), plus a \$1,738 Bankruptcy Court filing fee from which we will credit against our legal services as rendered and advance against any reimbursable costs and expenses, which amount is paid to us for the purpose of establishing our attorney-client relationship.

We will bill Divine Cement based on an hourly basis--to be applied against the Advanced Payment Retainer. Our billing is based on the following rates for the attorneys of Weissberg and Associates:

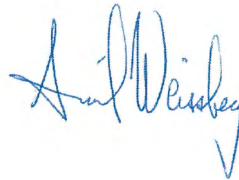
Ariel Weissberg:	\$475.00 per hour
Rakesh Khanna	\$375.00 per hour
Paralegals:	\$150.00 to \$300.00 per hour

Divine Cement shall also be responsible for the payment of all cost charges such as filings with courts and government agencies, photocopying, express courier services, messenger services, computerized legal research, travel, and other expenses and charges which are incurred by our firm in Divine Cement's representation.

Divine Cement, Inc.  
December 30, 2022  
Page -2-

Please date and countersign this letter and return it to me with a check in the amount of the Advanced Payment Retainer and filing fee (\$16,738.00) so that we will have a written mutual memorandum of our understanding. Please retain the signed copy of the letter for your file.

Yours truly,

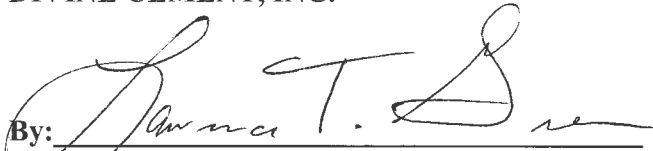


Ariel Weissberg

AW/hw

ACCEPTED this 30<sup>th</sup> day of December, 2022

DIVINE CEMENT, INC.

By:   
Lawrence Green, its authorized representative

**United States Bankruptcy Court  
Northern District of Illinois**

In re **Divine Cement Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Lawrence Green 6209 South Ridge Plainfield, IL 60586</b>	<b>One</b>	<b>510 Shares</b>	<b>Shareholder</b>
<b>Patrice Green 6209 South Ridge Plainfield, IL 60586</b>	<b>One</b>	<b>490 Shares</b>	<b>Shareholder</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **February 23, 2023**

Signature **/s/ Lawrence Green**  
**Lawrence Green**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Northern District of Illinois**

In re **Divine Cement Inc.** Debtor(s) Case No. \_\_\_\_\_  
Chapter **11**

**VERIFICATION OF CREDITOR MATRIX**

Number of Creditors: **33**

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: **February 23, 2023** **/s/ Lawrence Green**  
**Lawrence Green/President**  
Signer/Title

AMERICAN HIGHWAY  
190 Resource Drive  
Fernley, NV 89408

Bank of the West  
Special Assets Department  
1625 Fountainhead Pkwy, FL10  
Tempe, AZ 85282

Blu Petroleum  
c/o Mark A Van Donselaar  
2 S. Whitney St  
Grayslake, IL 60030

Cement Masons Local 502  
739 25th Avenue  
Bellwood, IL 60104

Chase Credit Card  
3157 Farnam St Ste 7101  
Omaha, NE 68131

Citizen One Auto Finance  
405 N Eola Rd Ste D  
Aurora, IL 60502

Commercial Credit Group, Inc.  
2135 City Gate Lane, Ste 440  
Naperville, IL 60563

EIDL SBA Loan Direct Loan  
14925 Kinsport  
Fort Worth, TX 76155

Elite Concrete Cutting Services, Inc  
6425 Hummingbird Lane  
Matteson, IL 60443

Environmental Recycling & Disposal  
2145 Moen Ave  
Rockdale, IL 60436



First Home Bank Florida  
c/o Tim Klein  
700 Central Ave  
Saint Petersburg, FL 33701

Hometown National Bank  
c/o Collection Professionals, Inc.  
723 First Street  
La Salle, IL 61301-2535

Illinois Department of Revenue  
P.O. Box 19006  
Springfield, IL 62794-0001

Komatsu Financial  
c/o Scott O'Shea  
8770 W Bryn Mawr Ave, Suite 100  
Chicago, IL 60631

Laborers Pension Fund  
c/o Amy Carollo  
111 W. Jackson Blvd, Ste 1415  
Chicago, IL 60604

Latrisha Horton  
1450 E 74th St.  
Apt. 1  
Chicago, IL 60619

Lawrence Green  
6209 South Ridge  
Plainfield, IL 60586

Lei Hu  
23W469 Spyglass Ct  
Naperville, IL 60540

Local 11 Cement Masons  
c/o Baum Sigman Auerbach & Neuman,  
200 West Adams Street, Suite 2200  
Chicago, IL 60606

Local 150 Operators  
Midwest Operating Engineers  
6150 Joliet Road  
Countryside, IL 60525

McCann Industries, Inc.  
c/o Jason Martin Loebach  
901 Warrenville Dr., Suite 103  
Lisle, IL 60532

Old Second Bank  
c/o Tob Zubik  
1529 S State Street Unit 4G  
Chicago, IL 60605

Original Concrete Pumping Svc., Inc  
840 Fairway Drive  
Bensenville, IL 60106

Ozinga Redi Mix  
c/o Jordan Peloquin  
19001 Old Lagrange Rd  
Mokena, IL 60448

Patrice Green  
6209 South Ridge  
Plainfield, IL 60586

Prairie Material  
c/o Jason Martin Loebach  
901 Warrenville Rd., Suite 103  
Lisle, IL 60532

R&M Convey and Concrete Pumping  
209 MULFORD DR  
Elgin, IL 60120

Roland Machinery  
816 N. Dirksen Parkway  
Springfield, IL 62702

STPCONSTRUCTION ACCOUNTING SERVICES  
20520 SUPERIOR CT  
Crest Hill, IL 60403

The Hartford Financial Services  
c/o Leviton Law Firm, Ltd.  
One Pierce Place, Suite 725W  
Itasca, IL 60143

The Huntington National Bank  
14701 S La Grange Rd  
Orland Park, IL 60462

Will County Treasurer  
302 N. Chicago Street  
Joliet, IL 60432

World Fuel Services, Inc.  
Teller Levit & Silvertrust, P.C  
19 S La Salle St,  
Chicago, IL 60603

**United States Bankruptcy Court  
Northern District of Illinois**

In re **Divine Cement Inc.**

Debtor(s)

Case No.

Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Divine Cement Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**February 23, 2023**

Date

**/s/ Ariel Weissberg**

**Ariel Weissberg 03125591**

Signature of Attorney or Litigant  
Counsel for **Divine Cement Inc.**

**Weissberg and Associates, Ltd.**

**564 W. Randolph Street**

**Second Floor**

**Chicago, IL 60661**

**312-663-0004 Fax:312-663-1514**

**ariel@weissberglaw.com**